#WelcometoLithuania

Kęstutis Kudzmanas
Ambassador of Lithuania
2019 02 18

Lithuania: a Baltic State in Central Europe

Largest Baltic State
area 65 286 km²

population 3.0 million

Lithuanian
language

Vilnius
capital city
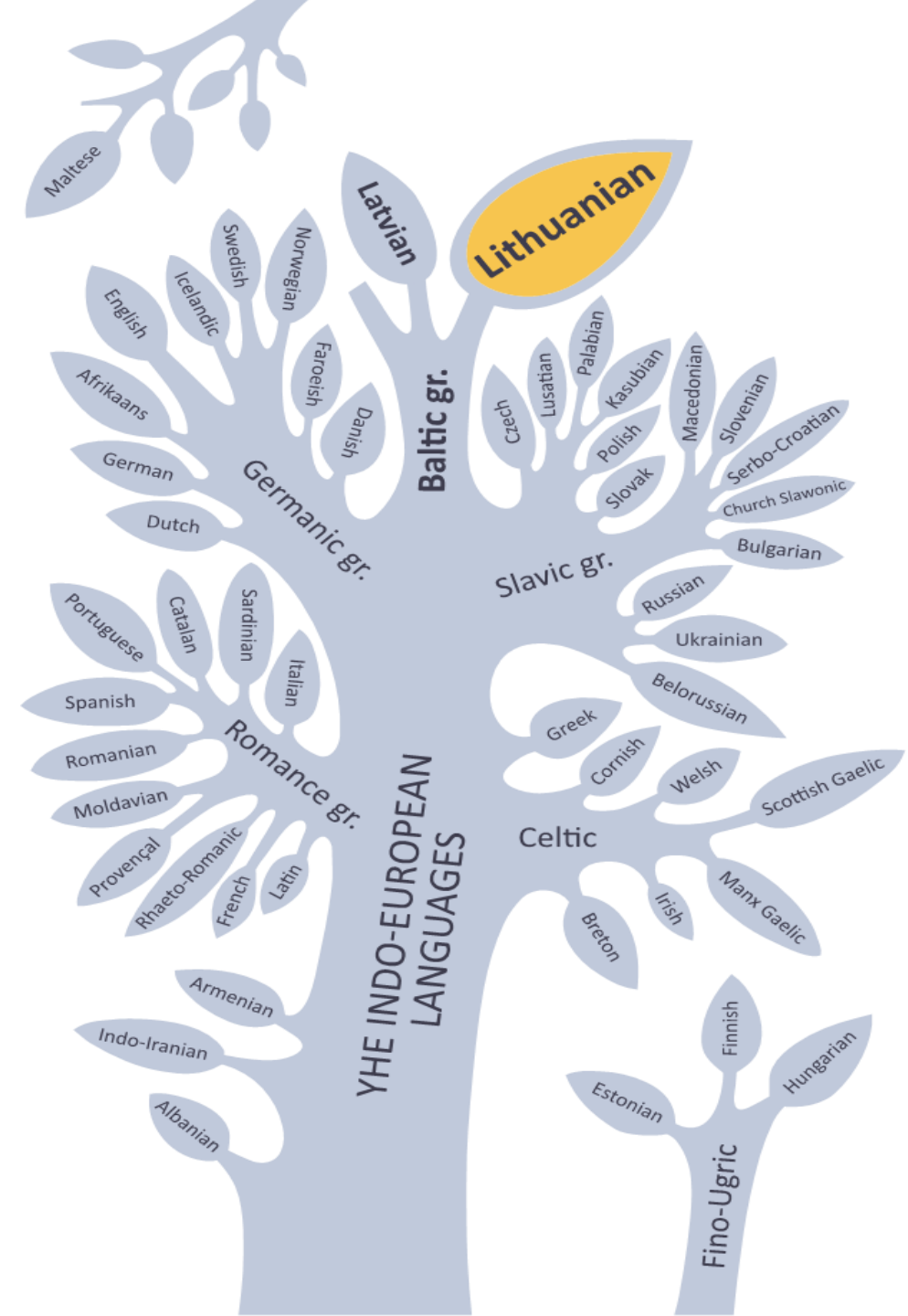
Euro
currency

EU, NATO, WTO, OECD
member

Find your way to Lithuania

The oldest living Indo-European tongue

Lithuanian language is closest to Sanskrit

Some words have retained their original form
for over five thousand years

Settlements from around 12 000 BC

15th century
Grand Duchy of Lithuania, biggest country in Europe

1795-1915
The rule of Russian empire

1918
Establishment of the Republic of Lithuania

1940-1990
Period of foreign occupations

1990
Restoration of Lithuania's independence

A. Aleksandravičius

#4

Advanced economy: Lithuania has the right environment for innovations

Lithuania is among the fastest growing economies in the EU

1st in the EU for GDP per capita growth since 2000[1]

GDP growth:
- in 2017 : 4.1 %[2]
- in 2018 : 3.4 % [3]
- in 2019 : 3.1 % [3]

#13 in economic freedom of the world

Out of 162 countries[4]

#11 in ease of doing business

Out of 190 countries[5]

1 Day

to register a business using an e-signature

0 % tax incentives for investors

0 % corporate income tax for the first 10 years in Free Economic Zones

0 % tax also applied to private ownership such as real estate and cars[7]

1   Eurostat, 2017
2   Statistics Lithuania, 2018
3   European Economic Forecast, Summer 201 9
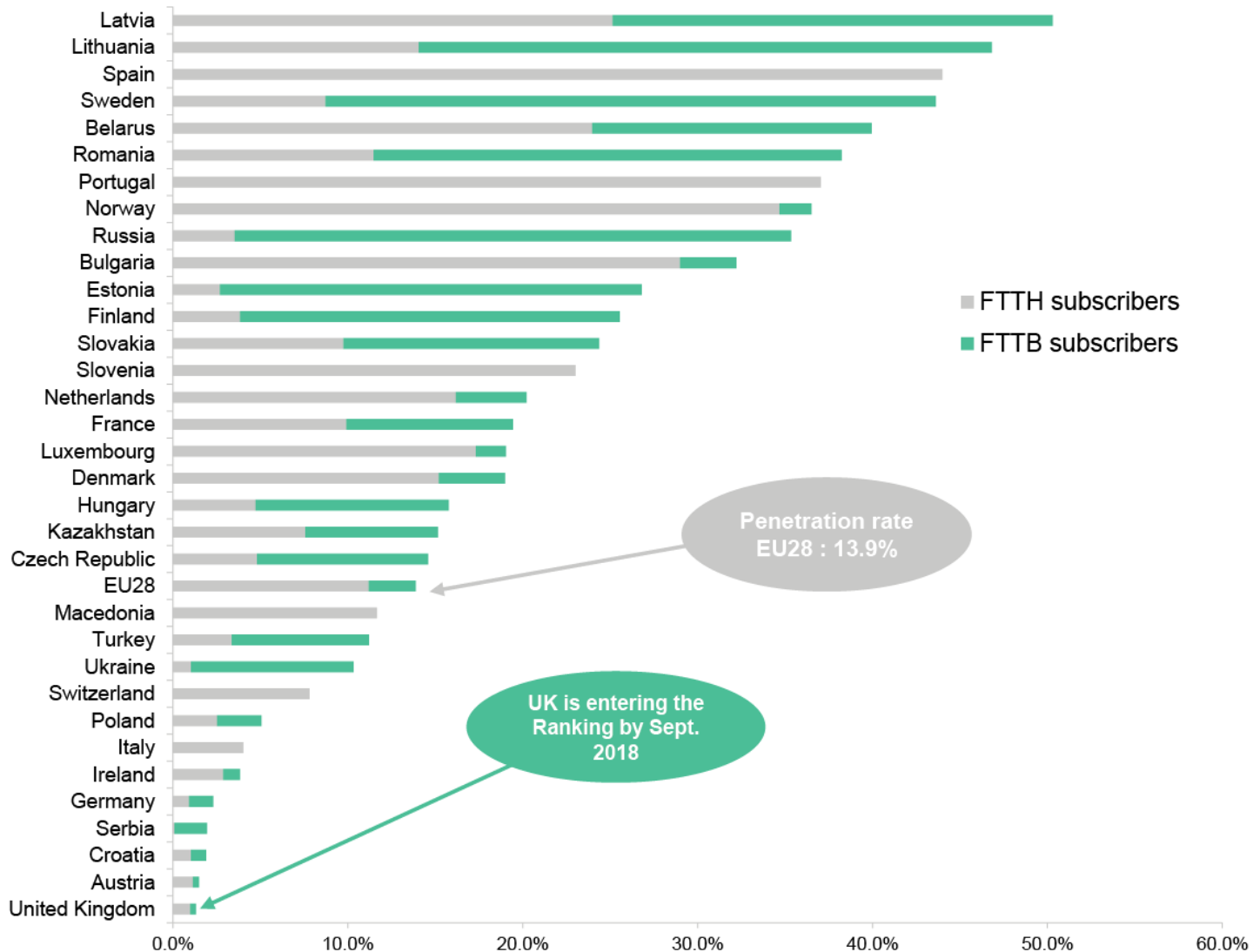4   Fraser Institute, 2019
5   World Bank, 2019
6   PwC Paying Taxes, 2020
7   Invest Lithuania, 2019

Fiber infrastructure is a daily concern

European Ranking as at September 2018

FTTH subscribers
FTTB subscribers

Penetration rate
EU28 : 13.9%

UK is entering the
Ranking by Sept.
2018

Latvia, Lithuania, Spain, Sweden, Belarus, Romania, Portugal, Norway, Russia, Bulgaria, Estonia, Finland, Slovakia, Slovenia, Netherlands, France, Luxembourg, Denmark, Hungary, Kazakhstan, Czech Republic, EU28, Macedonia, Turkey, Ukraine, Switzerland, Poland, Italy, Ireland, Germany, Serbia, Croatia, Austria, United Kingdom

0.0%   10.0%   20.0%   30.0%   40.0%   50.0%   60.0%

Lithuania: High digital skills and infrastructure

#1

Digital and technological skills

IMD   World Competitiveness report, 2019

#3

Knowledge economy index

European Bank, 2018

#4

Globally by mobile app creation

Global innovation index, 2019

#3

In the EU by 4G coverage

Open Signal, 2018

#4

Communications technology

IMD   World Competitiveness report, 2019

#4

Global Cybersecurity Index freedom index

International Telecommunication Union, 2019

DIGITAL-LITHUANIA
A Hub for Innovation

Leader of Public sector digitalisation

Over 90% of public services in Lithuania are available online.

European Commission, e-Government benchmark, 2018

E-Health

E-Tax

E-Education

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Things are happening faster online

Registration of a new business online in only 3 days

Pre-filled tax return online in a minute

Car registration online with only a few clicks

Instant notification to institutions and employer about a sick leave

In Lithuania, you can register a newborn child online in only 30 minutes

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Most attractive **Fintech** destination in the EU

#Doubling in size in over the last two years

#Lithuanian framework provides direct acces to the EU

#Leadership of the Bank of Lithuania

Lithuania:
47 EMIs
33 PIs
3 SPB**

United Kingdom:
152 EMIs
23 PIs

Netherlands:
26 EMIs
38 PIs

France:
10 EMIs
54 PIs

Germany:
8 EMIs
60 PIs

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A Hub for Innovation
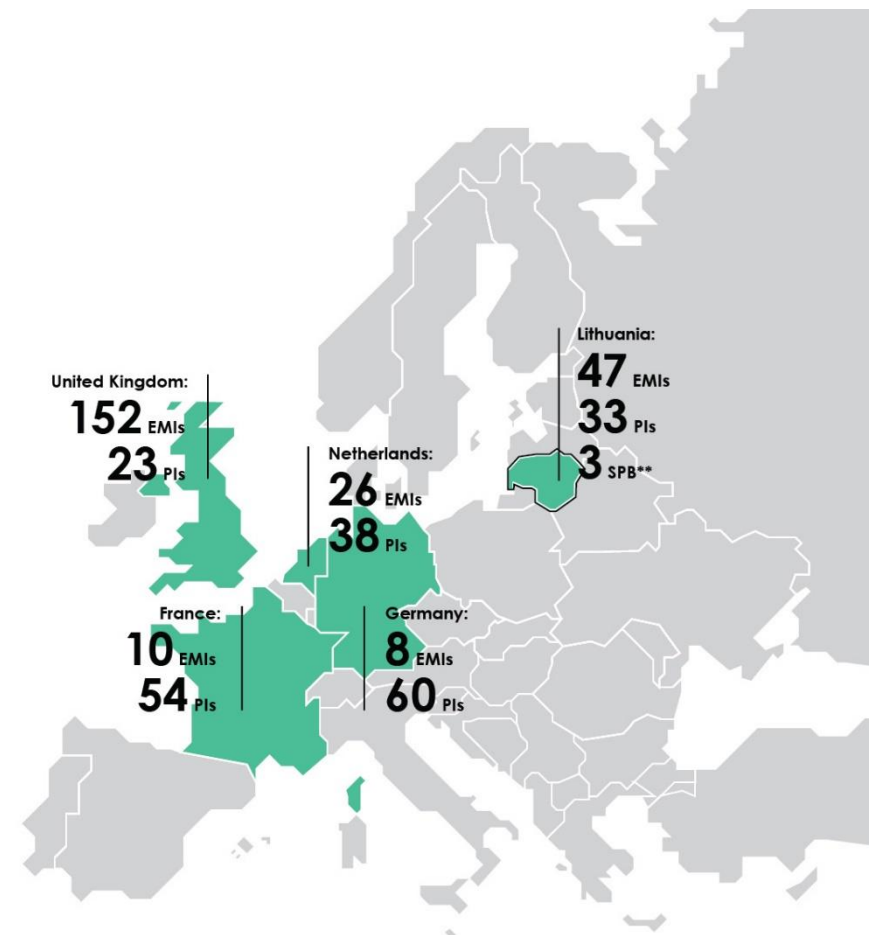
Advancing Cyber Security

#4

According to National
Cyber Security Index as
per Estonian experts

Rank	Member States	GCI score
1	United Kingdom	0.931
2	United States of America	0.926
3	France	0.918
4	**Lithuania**	0.908
5	Estonia	0.905

#4

According to the ranking of
the United Nations
International
Telecommunication Union,
Lithuania has **moved up** from
57th to **4th** place.

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Life Sciences

ThermoFisher SCIENTIFIC

TEVA | **Baltics** Sicor Biotech UAB

IT development

UBER

WiX.com

HARBORTOUCH A SHIFT4 COMPANY

adform

Fintech centres

Nasdaq

MOODY'S

WesternUnion\\WU

Railsbank

Revolut

Automotive continents

HELLA

Continental

YAZAKI

Home to global players

Vinted

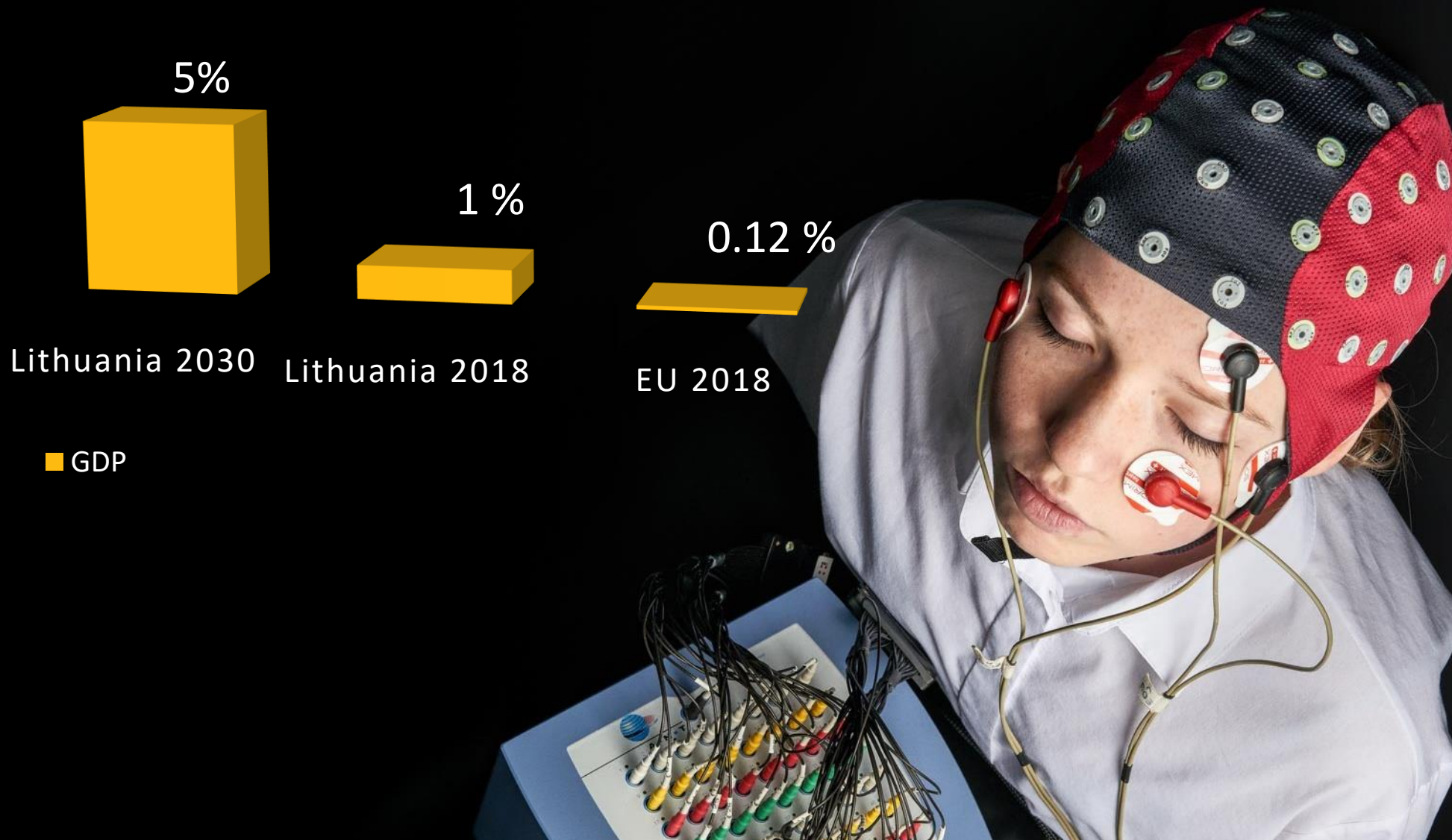Trafi I>>

deeper

boredpanda

TRACK DUCK

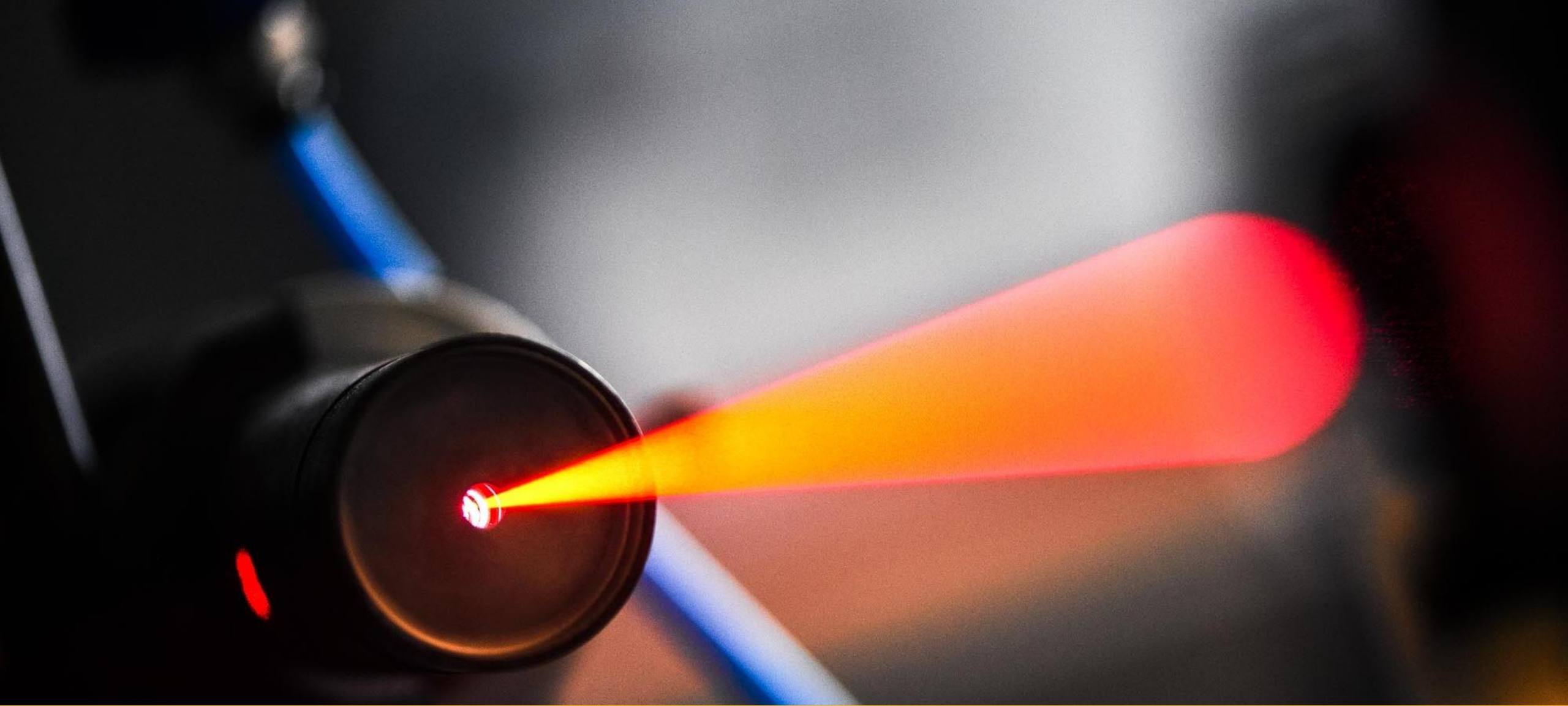Vilnius Tech Park is the largest hub for tech startups in the Baltic region

A. Aleksandravičius

88%
73%
50%

Furniture
Engineering
Food and beverage

■ Export intensity

Traditional key export industries

95%

85%

22%

Life-sciences

Hi-Tech

ICT services

■ Export intensity
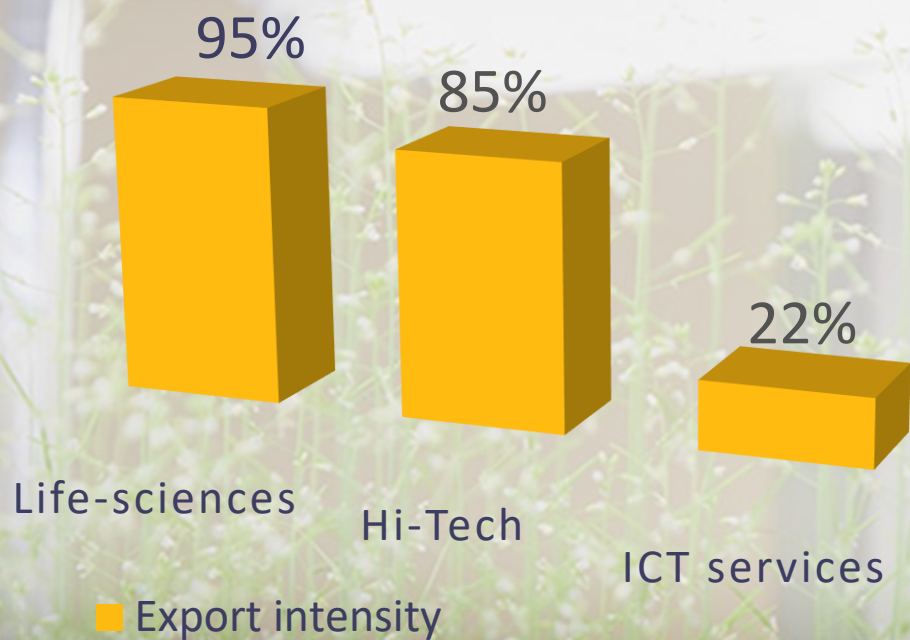
Innovative export industries

www.vilnius-tourism.lt

5%

1 %

0.12 %

Lithuania 2030

Lithuania 2018

EU 2018

GDP

Driving global trend in life sciences

90 of the 100 world's top universities have chosen Lithuanian scientific lasers

M. Jovaiša/Neregėta Lietuva

#1

Digital/Technological skills globally[1]

Lithuania is a rising star in Europe in IT sector

R. Venclova/VGTU LinkMenų fabrikas

#1 public
Wi-Fi globally[1]

#3 in the EU for
4G LTE coverage[2]

#5 in fulfilling ICT
business needs[3]

Leader in connectivity and communication technology
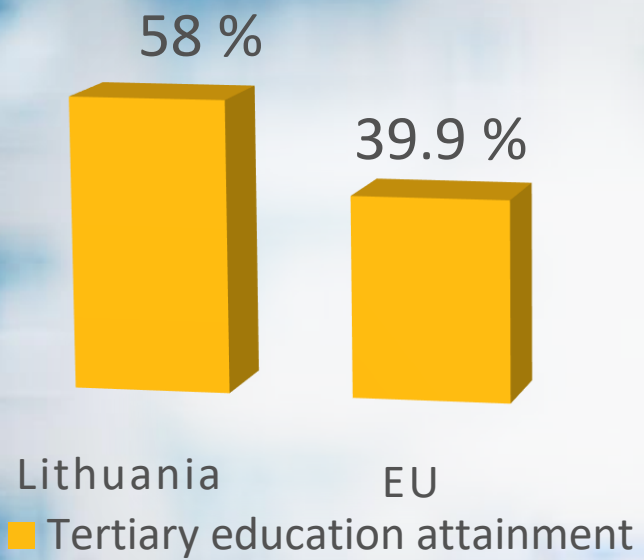
1 Ooma.com, 2019
2 Open Signal, 2018
3 MD World Ranking, 2018

A. Aleksandravičius

Vilnius is a gateway for global FinTech industry

A. Aleksandravičius

80%

45 %

26%

2017

2030

2050

Goal: renewable energy
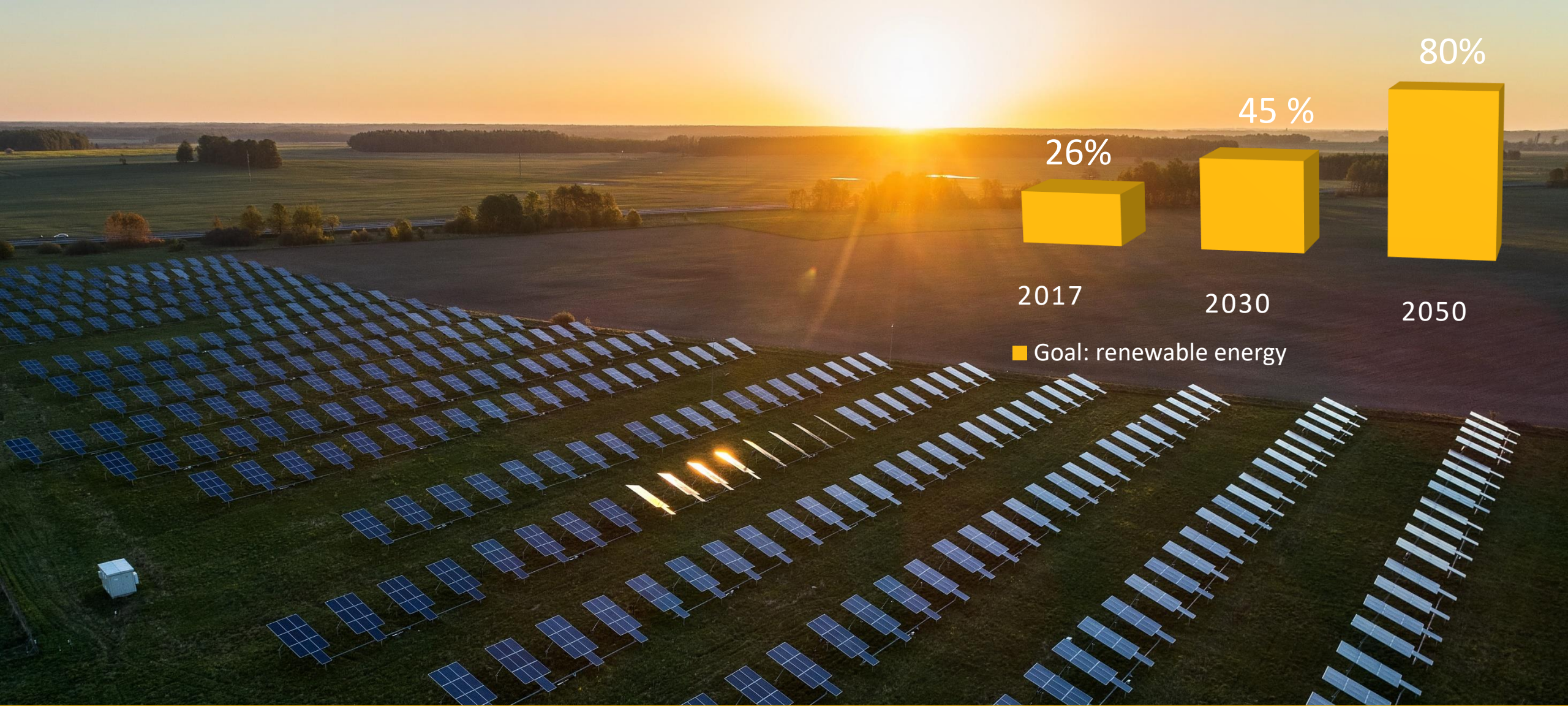
Our future focus is on sustainable technologies

M. Jovaiša

58 %

39.9 %

Lithuania

EU

■ Tertiary education attainment

Lithuania - EU's most educated country

Plan your visit to Lithuania: www.lithuania.travel

11

UNESCO treasures in Lithuania

Explore marvelous Unesco World Heritage sites

M. Jovaiša/Neregėta Lietuva

Discover Vilnius - one of the most photogenic cities in Europe

G. Khiterer

98 %
of Vilnius people are
happy with their life
in the city

Feel one of world's best work-life balance in Vilnius

Loose yourself in the 'Baltic Sahara' - Curonian Spit

M. Jovaiša/Neregėta Lietuva

...and catch an amber in the Baltic sea

A. Bazyk

Visit Kernavė - Lithuania's Troy

Make your own fairytail in Trakai

A. Aleksandravičius

Feel the mystery of one-of-a-kind Hill of Crosses

A. Aleksandravičius

Sing together in a Song and Dance celebration 2022

M. Jankauskas/www.virsvisko.lt

Plan your visit to Kaunas - European Capital of Culture 2022

Get to know our abundant art talent

M. Aleksa/LNOBT

Take a sip of cleanest water

www.vilnius-tourism.lt

Take a chance to become a real Lithuanian

A. Aleksandravičius

Stay in Lithuania: choose accommodation to your taste

A. Aleksandravičius

See you in Lithuania: lithuania.lt

Real is beautiful Stock

2020-03-11